JUSTIFICATION FACTORS FOR NON-COMPETITIVE PURCHASES

Factors to be considered in sole source and proprietary purchases include the following:

1. Whether the vendor possesses exclusive and/or predominant capabilities or the items contain a patented feature providing superior utility not obtainable from similar products.

2. Whether the product or service is unique and easily established as one of a kind.

3. Whether the program requirements can be modified so that competitive products or services may be used.

4. Whether the product is available from only one source and not merchandised through wholesalers, jobbers, and retailers.

5. Whether items must be interchangeable or compatible with in-place items.

6. Whether the cost of conversion, including but not limited to disruption, re-training, and replacement precludes bidding competitively.

7. Whether the product is to be used in an instructional setting the intent is to provide instruction on the specific product or diversity of products.

8. For personal, professional and consultant services, whether the use of non-competitive negotiation is in the best interest of the institution (F&A Rule 0620-3-3-03)

9. Other justifications as approved by the Chancellor, President, and Vice President.