

Frequently Asked Questions for 1098T Statements

How do I retrieve my 1098T?

Access your myTSU <https://mytsu.tnstate.edu>

Click on Banner Service

Click on Student

Click on Student Account

Click on Tax Notification

Select Year 2018 and click Submit

Print your 1098T

What are qualified tuition and expenses?

Qualified tuition and related expenses are tuition, fees, and course materials required for a student to be enrolled at or attend an eligible educational institution. Charges for Housing, Meal plans and books are not qualified tuition and expenses.

Why does the 1098T contain figures in Box 1 and not in Box 2? And why is it different from last year's 1098T?

The University will report in Box 1 the amount of payments received for qualified tuition and related expenses paid during the calendar (tax year) 2018. Due to a change to institutional reporting requirements under federal law, beginning with tax year 2018.

Box 1 - Total amount of payments received for qualified tuition and related expenses from all sources during the calendar year. The amount reported is the total amount of payments received less any reimbursements or refunds made during the calendar year that relate to the payments received for qualified tuition and related expenses during the same calendar year. The amount reported is not reduced by scholarships and grants reported in box 5.

Box 2 - This box is reserved for future use.

I registered for Spring 2018 during the pre-registration period in November 2017 and paid in December 2017. Why can't I see the payment related to this semester on my 1098T for 2018?

Due to a change to institutional reporting requirements under federal law, beginning with tax year 2018 any payment made before 2018 calendar year will not be reported for 2018 1098T.

Who should I contact if I have questions about the figures reported on my 1098T?

Please contact the Bursar's Office at 615-963-5472.

If I received a 1098T for this year does that mean I'm eligible for the tax educational credit?

Please contact IRS or your tax advisor.

Where can I find more information about the new 1098T instructions?

Please access the IRS website to check the 1098T instructions at https://www.irs.gov/pub/irs-pdf/i1098et_18.pdf.