



What you need to know for Banner 9

Human Resources Focus

Benefits of Banner 9

Improved user experience

- Modern, yet familiar, web user interface with standard controls
- Shorter learning curve for occasional users
- Enhanced usability and navigation for power users
- Ability to run in any modern browser

Significant reduction in time & cost to maintain Banner

- Ellucian Solution Manager
 - Simplifies the upgrade process
 - Minimizes system interruptions and risk
 - Reduces time and cost for installation and deployment
 - Less user testing required
- Modifications replaced with configurations and extensions – eliminates maintenance with upgrades, reduces testing required

Benefits of Banner 9

Improved Student and Faculty Experience

- **Student Advising Profile** – saves times for students and advisors, enables personalized advice for better academic decisions
- **Attendance tracking** empowers faculty, saving time for registrars and financial aid
- **Faculty Grade Entry** streamlines grade processing including the ability to enter grades via spreadsheet
- **Registration**
 - More intuitive, saving time for registrar and the IT office
 - Seamless integration with Ellucian DegreeWorks
 - Enables advisors to better plan their student's success
 - Better visibility into course demand for registrars

Benefits of Banner 9

Self Service modules reduce administrative burden

- **Employee Profile** provides more self-service information for employees saving time for HR
- **Position Description** saves time in creation, editing, routing and approval of positions and makes posting to job search sites faster and more efficient
- **Direct Deposit** for staff and students reduces manual effort for employees, students and internal staff
- **Purchase Requisition** delivers faster procurement of products and services, saving time for the business office
- **My Finance Query** reduces reporting burden, enables better financial management
- **Communication Management** enables simpler and more efficient communications in areas such as financial aid award letters, past-due tuition notices, registration reminders and more

What's Available In Banner 9

Administrative Applications	Self-Service Applications		
<ul style="list-style-type: none"> • Banner General • Banner Student • Banner Human Resources • Banner Finance • Banner Financial Aid • Banner Student Aid • Banner Advancement • Banner Accounts Receivable 	<p style="text-align: center;">Student</p> <ul style="list-style-type: none"> • Registration • Student Advising Profile • Attendance Tracking • Faculty Grade Entry • Class Roster 	<p style="text-align: center;">Finance & HR</p> <ul style="list-style-type: none"> • Purchase Requisition • Direct Deposit • My Finance Query • Employee Profile • Position Description • Effort Reporting • Labor Redistribution 	<p style="text-align: center;">General</p> <ul style="list-style-type: none"> • Communication Management • Personal Information

The Administrative Staff Experience

With Banner 9...

Natural user experience

Simplified methods of communication

New capabilities focused on streamlining critical business processes

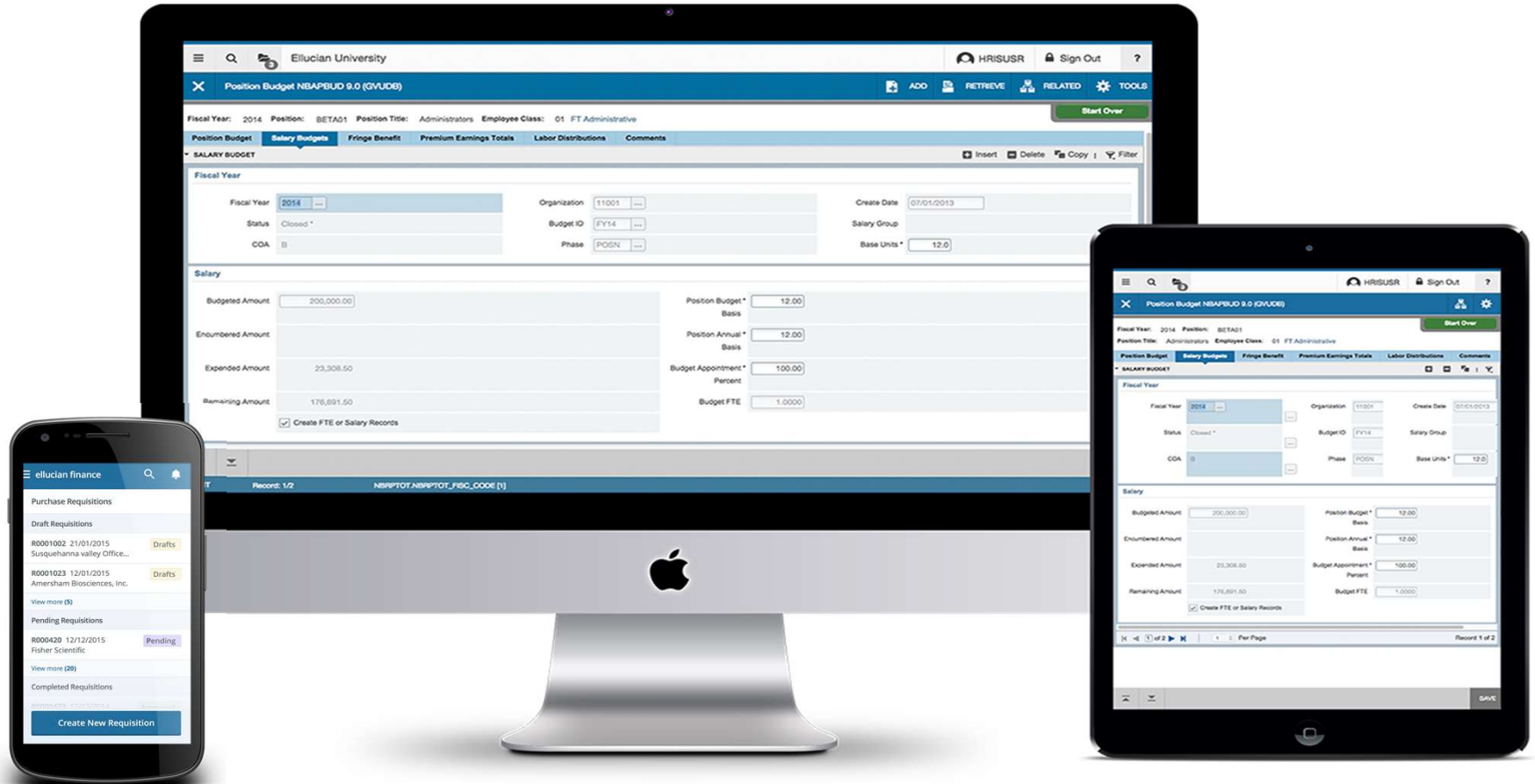
Impact to Staff

Increased job satisfaction, time savings, and ability to self-serve

Stay better connected across the institution

Drive efficiencies with automation and process re-engineering

Banner 9's New Look & Feel



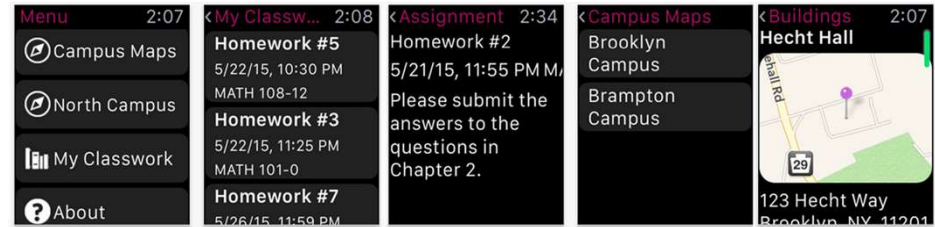
Tablet Friendly: Banner on-the-go



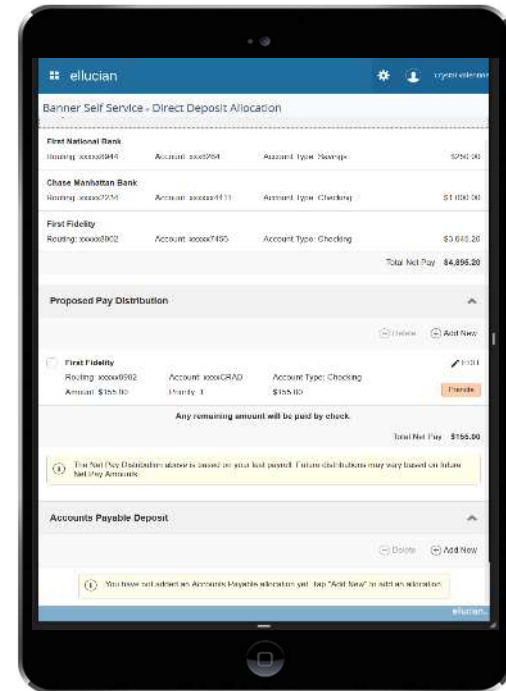
Supporting Constituents On The Go With All Devices



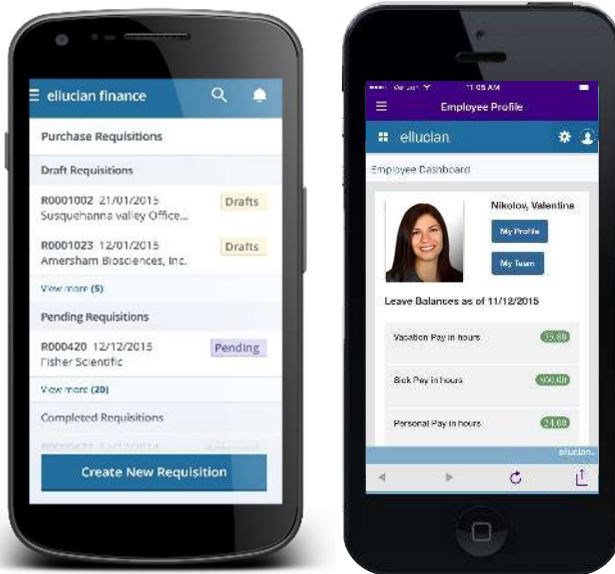
Watches



Tablets



Phones



Release 9 Administrative Improvements

Old Oracle Forms

New Admin Transformed Page

The screenshot displays the Oracle HR PPAIDEN 9.0 (SMPLP) application. The interface is split into two main sections: 'Old Oracle Forms' on the left and 'New Admin Transformed Page' on the right.

Old Oracle Forms (Left): This section shows the traditional Oracle Forms layout. It includes a menu bar with 'File', 'Edit', and 'Options'. Below the menu, there are several windows and panes. The 'Person' pane shows fields for 'Last Name', 'First Name', 'Middle Name', 'Prefix', 'Suffix', 'Preferred First Name', and 'Full Legal Name'. The 'Non-Person' pane shows a 'Name' field. The bottom of this section shows a status bar with 'Activity Date 07/16/2008 12:30:12 PM' and 'Activity User CMCCORMI'.

New Admin Transformed Page (Right): This section shows the modernized interface. It features a top navigation bar with 'Ellucian University' and a 'Sign Out' button. Below this is a blue header bar with the title 'Person Identification - HR PPAIDEN 9.0 (SMPLP)' and a 'Start Over' button. The main content area is organized into tabs: 'Current Identification', 'Alternate Identification', 'Address', 'Telephone', 'Biographical', 'E-mail', 'Emergency Contact', and 'Additional Identification'. The 'Current Identification' tab is active, showing fields for 'ID' (N00013510), 'SSN/SIN/TIN', 'Name Type', 'Last Name' (Abate), 'First Name' (Constance), 'Middle Name', 'Prefix', 'Suffix', 'Preferred First Name', 'Full Legal Name', and 'Marital Status' (Single). The bottom of this section shows a status bar with 'Activity Date 07/16/2008 12:30:12 PM' and 'Activity User CMCCORMI', along with a 'SAVE' button.

Enhanced User Interface

The screenshot displays the Ellucian University Position Budget interface. At the top, the user is identified as PLEICHLI with a 'Sign Out' option. The main header shows the current record: 'Position Budget NBAPBUD 8.8 (GVUDB)'. Below this, a navigation bar includes 'ADD', 'RETRIEVE', 'RELATED', and 'TOOLS' buttons, along with a 'Start Over' button. The main content area is divided into sections for 'Fiscal Year' and 'Salary'. The 'Fiscal Year' section includes fields for Fiscal Year (2014), Organization (11001), Budget ID (FY14), Phase (POSN), Create Date (07/01/2013), Status (Closed), and Base Units (12.0). The 'Salary' section displays financial data: Budgeted Amount (200,000.00), Encumbered Amount, Expended Amount (23,308.50), and Remaining Amount (176,691.50). It also includes fields for Position Budget Basis (12.00), Position Annual Basis (12.00), Budget Appointment Percent (100.00), and Budget FTE (1.0000). A checkbox for 'Create FTE or Salary Records' is checked. At the bottom, a table navigation bar shows '1 of 2' records and 'Per Page' options. A 'SAVE' button is visible in the bottom right corner.

Standard tools and logout information.

Page navigation, total number of records and table and field information; can be used on tablet or desktop

Application Navigation - Release 9 Administrative Improvements

Personalized Banner Admin Landing Page

The screenshot shows the Banner Admin Landing Page for Ellucian University. The page features a header with a search bar containing "Ellucian University", a user profile for "VNIKOLOV", and a "Sign Out" button. The main content area has a background image of a university building with the word "Welcome" overlaid. A search bar is positioned below the welcome message. Three callout boxes provide instructions: one pointing to the search bar in the header, one pointing to the background image, and one pointing to the search bar in the main content area. The footer contains copyright information, a release version of 1.3.1, and a keyboard shortcuts icon.

Ellucian University

VNIKOLOV Sign Out ?

Welcome

Search for forms, pages and menus...

Add your institution name

Search for and open new and legacy Banner forms using normal language or seven character abbreviation.

Set your own background image

Ellucian® | © 2014-2015 Ellucian Company L.P. and its affiliates. Release: 1.3.1

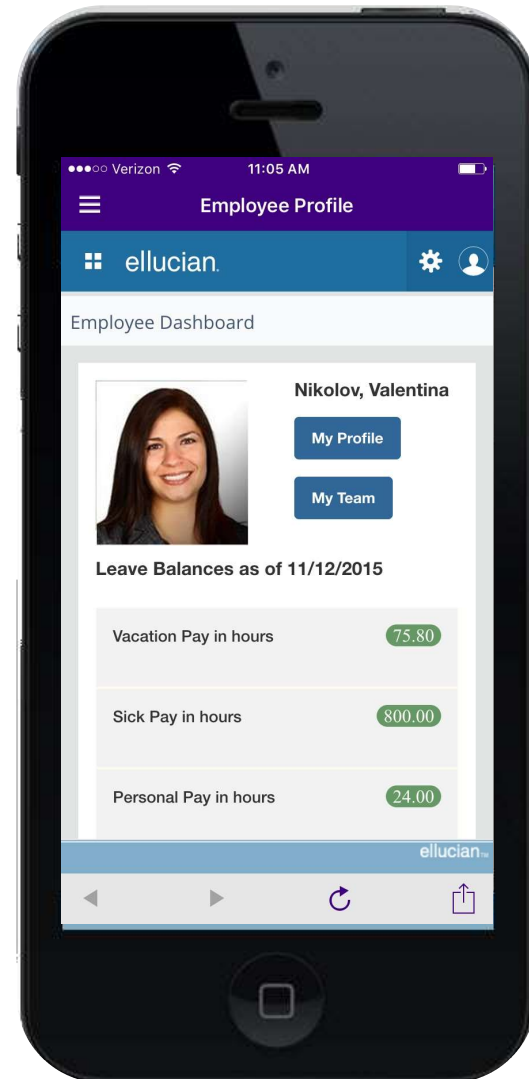
This software contains confidential and proprietary information of Ellucian and its subsidiaries. Use of this software is limited to Ellucian licensees, and is subject to the terms and conditions of one or more written license agreements between Ellucian and the licensee in question.

Keyboard Shortcuts

Employee Profile

Employee Profile – Mobile

- Information is condensed and presented in a push instead of pull method
- Supervisor access to team information
- Enhanced usability, tablet and mobile ready




Employee Profile

ellucian ⚙️ 👤 Valentina Nikolov

[Employee Dashboard](#)

Employee Dashboard



Nikolov, Valentina

[My Profile](#)

[My Team](#)

Leave Balances as of 11/12/2015

Vacation Pay in hours	47.70	Sick Pay in hours	800.00	Personal Pay in hours	16.00
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[Full Leave Balance Information](#)

Pay Information

Latest Pay Stub: [01/08/2015](#) [All Pay Stubs](#) [Direct Deposit Information](#) [Deductions History](#)

Earnings

Year to Date Earnings: \$1,368.00 [Earnings By Date Range](#) [Earnings By Position](#)

Benefits

[Current Summary](#) [Current Enrollment](#) [Beneficiaries and Dependents](#) [Life Event Change](#)

Taxes

Federal Tax [W-4 Employee's Withholding Allowance Certificate](#) [W-2 Wage and Tax](#)

My Activities

[Enter Time](#)

[Request Time Off](#)

- [Time Sheet](#)
- [Leave Report](#)
- [Effort Certification](#)
- [Labor Redistribution](#)
- [Campus Directory](#)
- [Position Description](#)

ellucian..

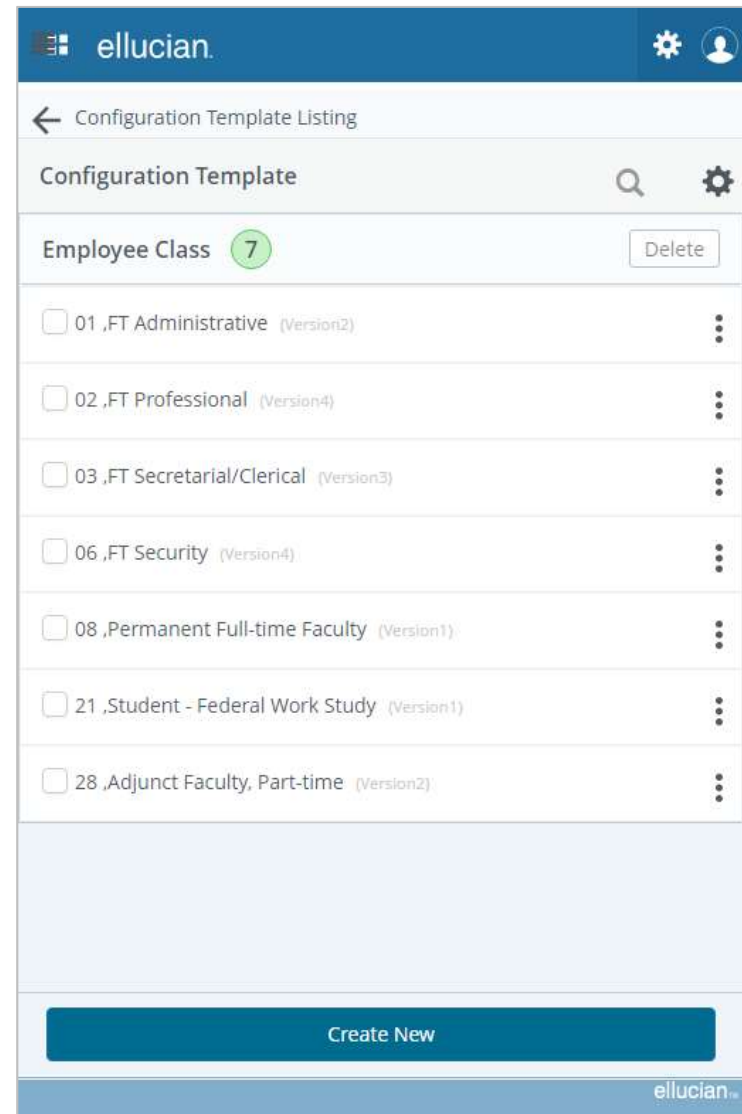
Position Description

A Position Description defines:

- Duties and responsibilities
- Requirements of a position

Uses include:

- Library of position descriptions
- Structured information to pass to other decision tools
- Clear data to post job openings
- Engage in for employee reviews or grievances
- Succession planning
- Reorganizations



Position Description - Dashboard

ellucian
⚙️ 👤

[Position Description Library](#) • Position Description

Position Description

Please enter 2 or more characters 🔍

Advanced Search ⚙️

📁 Position Description Library
📄 Position Description
⚙️ Configuration Template
Create New

In Progress 2
⤴️

Position Number	Position Class	Employee Class	Effective Date		Status	
-	-	02-FT Professional	11/30/2015	⤴️	In Progress	⋮
-	-	02-FT Professional	03/11/2016		In Progress	⋮

Submitted Queue 0
⤴️

Approvals 1
⤴️

Position Number	Position Class	Employee Class	Effective Date		Status	
C10009-Senior Secretary Math Dept	CFP03-Senior Secretary	03-FT Secretarial/Clerical	09/01/2015	⤴️	Pending	⋮

Enhanced Effort Reporting

ellucian.

Lisa Q Alber

Employee Dashboard • Effort Certification • Effort Report

Lisa Q Albers - HOPER0011 Print ×

[Effort Report](#)
[Pay Period Summary](#)
[Comments](#)
[Routing Queue](#)

Sponsored

Fund	Organization	Effort Category	Charge Type	Effort
EC2111 Music and Alzheimers disease	ECO002 EC Testing Org 2	DRORGRCH Direct Organized Research	DIRECT	20

Total Sponsored Activity 20%

Non Sponsored

Fund	Organization	Effort Category	Charge Type	Effort
EC2149 Departmental Administration	ECO006 EC Testing Org 6		DIRECT	20

Total Non Sponsored Activity 20%

Allocated

Fund	Organization	Effort Category	Charge Type	Effort
EC2115 Music and brain injuries	ECO004 EC Testing Org 4			60

Total Allocated Activity 60%

Total : 100%

Effort Report Overview

Report Status

GS0415
Grad Students, April 2015
May 01, 2015 - May 31, 2015

Completed - Unlocked

Effort Allocated by Anna Deposit, December 23, 2016

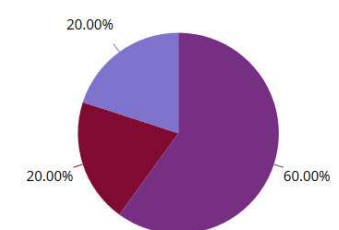
Important Dates

Begin Pre-Review Certification Period
May 01, 2015 to May 31, 2015
Post Review End
June 30, 2015

Pay Dates

BK - 8 March 27, 2015-April 09, 2015
BK - 9 April 10, 2015-April 23, 2015
MK - 4 March 15, 2015-April 14, 2015

Funding Chart



Category	Percentage
Allocated	60.00%
Sponsored	20.00%
Non Sponsored	20.00%

Request Changes
Add New Funding
View Effort Allocation
Save

Streamlined Labor Redistribution

ellucian Graham James Potts

Employee Dashboard • Labor Redistribution • Approvals Advanced Search

Person Search Approvals Proxy or Superuser

Select Batch Unselect Batch Open

Redistribution Approvals

Select	Batch ID	First Name	Last Name	ID	Pay Year	Pay ID	Pay Number	Sequence	Action	Comments
<input type="checkbox"/>	218	Jennifer	Burns	71000003	1994	MN	7	2	Acknowledge	
<input type="checkbox"/>		Jeanette	Rosen	HOPLR0019	2014	MK	2	6	Acknowledge	
<input type="checkbox"/>		Jeanette	Rosen	HOPLR0019	2015	MK	9	2	Acknowledge	
<input type="checkbox"/>		Derrick	Insley	HOPER0004	2014	BK	2	2	Approve	
<input type="checkbox"/>		Jeanette	Rosen	HOPLR0019	2015	MK	12	2	Acknowledge	
<input type="checkbox"/>		Derrick	Insley	HOPER0004	2015	BK	24	2	Acknowledge	
<input type="checkbox"/>		Peggy	Lanham	HOPER0006	2015	BK	1	2	Acknowledge	
<input type="checkbox"/>		Jeanette	Rosen	HOPLR0019	2014	MK	12	2	Acknowledge	
<input type="checkbox"/>		Leon	Martel	HOPSD0006	2015	MK	5	2	Acknowledge	
<input type="checkbox"/>	234	Marshall	Young	71100006	1993	ST	9	2	Acknowledge	
<input type="checkbox"/>	218	Jeanette	Rosen	HOPLR0019	2014	MK	3	6	Acknowledge	
<input type="checkbox"/>	216	Jeanette	Rosen	HOPLR0019	2014	MK	8	2	Acknowledge	

Results found: 12 Page 1 of 1 Per Page 50

Communication Management

Key Features:

- Features work across the Banner enterprise
- Manages transactional connections to your constituents using Banner data
- Set notifications or reminders to register for classes or when tuition is past due

The screenshot displays the ellucian UNIVERSITY Communication Management interface. The top navigation bar includes the user name 'John Hancock', a 'Sign Out' link, and a 'Notifications' icon. The main content area is divided into two sections: 'Templates' and 'Communication Jobs'.

Templates Section:

Search By Template Name:

Open Copy Add Delete

Template Name	Folder	Description	Status
220158_2G_App_Ack	Graduate and Professional Admissions	Fall 2015 - Application Acknowledgement	Inactive
Building Notice	General	Emergency Notice	Active
Dean's letter for award winning individuals	Student	Letter for those individuals who received awards	Inactive
FA Award Letter 03042015	FinAid	Financial Aid Award Letter for New Students	Inactive
Faculty Replacement Notice			
Female Test Email-MLQ			
General Notice to Female Students			
HL- Reminder to Submit Immun Records			
Letter of Acceptance			
Math Invitation			
Missing Documentation			
MV Template			

Communication Jobs Section:

Search by Job Name:

Create Message Open Stop Job Delete Job

Errors Exist	Job Status	Job Name	Created Date	Creator	Population Name	Template Name	Organization
	Completed	Direct Deposit Notification 08282016	Aug 26, 2016 09:21:51 AM	CHEBY	Direct Deposit Change Eby	Direct Deposit Change	Ellucian University
	Completed	CCH -Teste	Aug 26, 2016 09:15:46 AM	SHYCH E	Test Student	AA Recruitment Message	Ellucian University
	Stopped	Testing - CMcG	Aug 26, 2016 09:08:11	SHYCH E	History Majors	Graduation-Apply for Graduation	Ellucian University

Navigation: << < 1 of 9 > >> Per Page 20 Results 176

Expanding Banner 9 Functionality

Personal Information Self-Service

- View, edit and update biographic and demographic information
- Will display first/middle/last and preferred name in Personal Details, yet support name display differently in Overview section
- Configurable using the Integration Configuration Settings (GORICCR) page
- Direct Deposit and Personal Information functionality merged into single application
- Easier to update and configure, by institution



Personal Information Self-Service



Morgan Bella Van Gaddis

ID Number: MYE000002

📧 bellaVG@campus.edu

📍 321 Street, Media, Pennsylvania 19063

📞 215 1236789 12

Personal Details ✎ Edit

First Name
Bella

Middle Name
-

Last Name
Gaddis

Date of Birth
January 11, 1975

Marital Status
Single

Legal Sex
Female

Preferred First Name
Morgan

Personal Pronoun
She

Gender Identification
Non-binary/third gender

Email + Add New

Campus E-Mail (Preferred)
bellaVG@campus.edu
This is the campus email address.

AOL Email
bellas@aol.com
Email address for AOL

Parent E-Mail
momsemail@test.com
This is Mom's email address.

Phone Number + Add New

Billing (Primary)
215 1236789 12

Billing (Primary)
+014251787878787

Fax (Unlisted)
215 4045959

Phone test
+12342355678

Permanent (Primary) (Unlisted)
+14081234567

What we've heard . . .

*"The moment that I was able to sort on sequence number, then have the ability to replace the sequence numbers and save in one transaction, **it was as if a light shined over my monitor with a faint chorus in the background. I was thrilled to see that improvement.**"*

Stephanie Boledovich, HR Systems Manager, Lansing Community College

*"Employee Profile is a modern way of letting employees look at their own data and do their job and they can take it anywhere, because it is configured to work on any device – laptop, tablet and smartphone. **Well done Ellucian! I love it. It is so easy to set up even a cave man can do it.**"*

Ali Penton, Software Application Engineer, University of West Florida

More stories on eCommunities

*"We went actually live with Registration for our early registration for the following summer classes and it proved flawless. **It worked with no problems and every review we've had has been positive.**"*

-Delano Sweeney, Database Systems Manager, Bluefield State College

Banner 9 Guide at www.ellucian.com/banner9guide

See Ellucian Live videos on Banner 9

<https://banner9guide.ellucian.com/content/ellucian-live-videos>

Your guide to adopting Banner 9

Plan Your Upgrade Get Current and Enable SSO Analyze Your Modifications Prepare Your Team

This site is your one-stop-shop for deploying Banner 9 applications. Banner 9's strategy makes it easier and more efficient for institutions to implement, manage, and extend our solutions. This innovative strategy supports improved functionality, better integration, more agile development, expanded points of access for users, and innovative delivery methods. But don't take our word for it, here's what other institutions have to say:

Get Started

Learn More

- Ellucian Vision
- Moving to Banner 9
- Ellucian eCommunities Banner

Surprisingly easy

Aims Community College talks about Banner 9

Why Banner 9?

With Banner 9, you can:

- Evolving your digital campus**
With APIs and web services wrapped around our solutions, you have the flexibility to integrate solutions from Ellucian, an Ellucian partner, or a third party.
- Add smart functionality cost-efficiently**
Get the system improvements you need more quickly and for a lower total cost of ownership.

Available Applications

Ellucian Live Videos

Keynote sessions Functional sessions Technical sessions

Keynote session

Session 99056 - What's New with Banner 9

"With Banner 9, you will be in a position to delight your key stakeholders - that means your students, your faculty members, your staff. Banner 9 delivers you a natural, user friendly experience with intuitive navigation, enhanced features and the ability to use it on all mobile devices."

-Kari Branjord

Presenter: Kari Branjord, Ellucian, SVP Product Management

Download slides

Functional sessions

Session 98078 - A Functional Perspective on Implementing Banner 9

Session 97773 - Tyler Junior College Shares Strategy for Banner 9

Places to Find More Information



Demos

- [Admin – Human Resources](#)
- [Self Service - Employee Profile](#)

[eCommunities](#)

- Banner user community - Global Search feature that now pulls from eCommunities, the Ellucian Support Center and the Ellucian.com website

[Attend an Ellucian education class](#)