Quick Reference Guide

Navigating the Banner 9 Landing Page

Link to Banner 9 DEVL : <u>https://bannerdevl.tnstate.edu/applicationNavigator</u>

Use your Active Directory username and password – the same credentials that you use to log onto your computer. DO NOT USE YOUR BANNER USERNAME AND PASSWORD.

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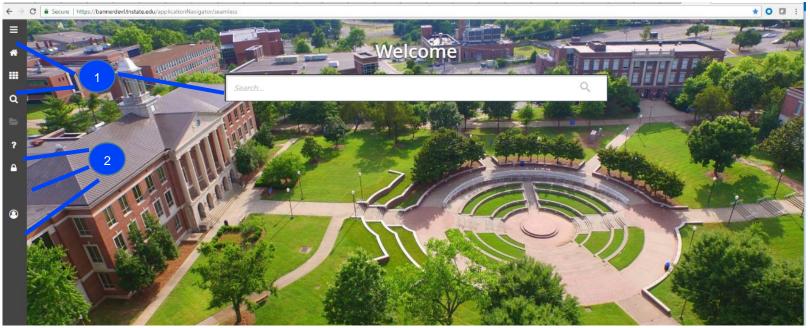
1 Page Access

Menu icon: View menus like MyBanner and Banner Self-Service applications.

Search icon: Enter a key word(s), partial page name or seven-letter code.

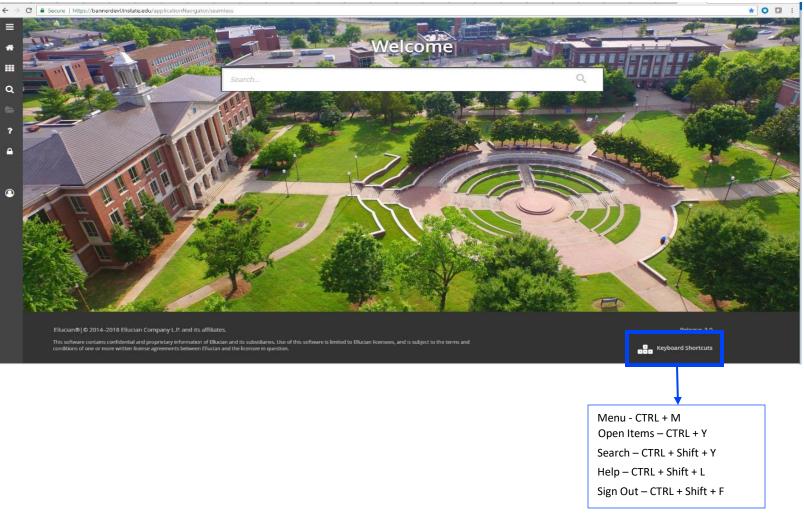
2 Basic Navigation

You can view the person that is logged in, Sign Out and Help (question mark) icons. The Help icon is active only when a page is open.



3 Keyboard Shortcuts

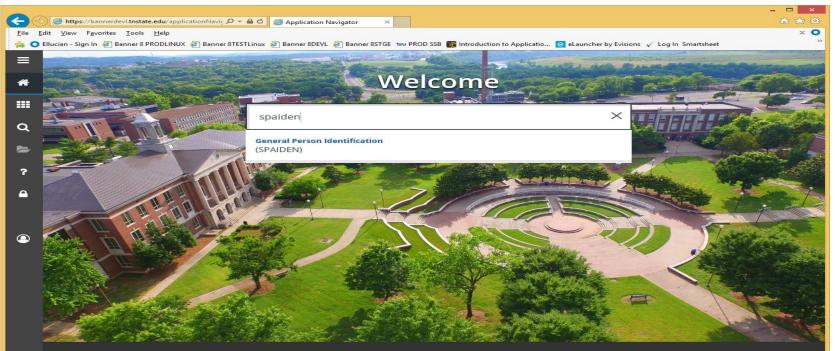
Application Navigator has a set of keyboard shortcuts, which you can review by clicking on Keyboard Shortcuts in the bottom right corner of the page.



Direct Access

As on Banner 8's Main Menu, you can use Direct Access to any Banner 9 Admin Page by simply typing the 7 character page name into the Search box (the 7 character names are the same in Banner 9 as they are in Banner 8).

- As you start typing the 7 character name, the search feature automatically lists Admin Pages that match the letters you are typing. You can complete the full name or use your mouse to select from the suggestions list that appears.
- The search field box is not case-sensitive.
- The folder icon on the left will track the different pages you visit. You can revisit a previous page by clicking on the folder icon, then clicking on the page name in the list.



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Keyboard Shortcuts

Navigating an Open Page

1) Recently Opened icon

Allows you to access all pages opened during a session. The number indicates the number of pages opened in a session.

2) Page Header

The page header identifies the open page name and contains icons for the basic navigation.

3) Related and Tools icons

- Related menu displays a list of pages that can be accessed from this page.
- Tools menu includes refresh, export, print, clear record, clear data, item properties, display ID image, and other options controlled by the page.

4) Main Key Block

The first block on most pages contains key information.

5) Open/Close Sections

Pages are divided into sections that contain additional details for the key information.

• Click the down or up arrow to open and close a section.

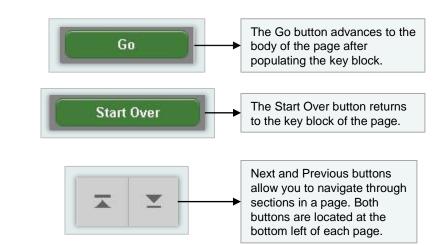
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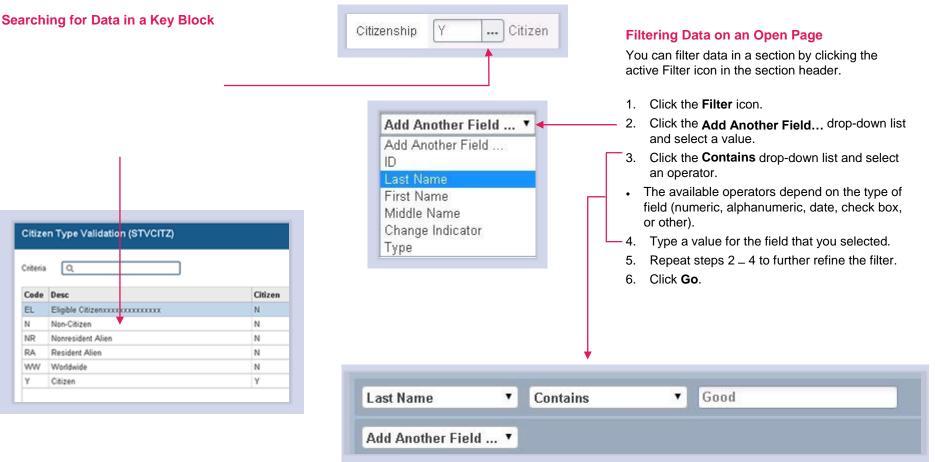


6) Sections icons

Each section has the following icons for that section:

- Insert records
- Delete records
- Copy records
- Filter records
- More Information icon displays if supplemental data can be entered for the record. Refer to Supplemental Data Engine for more details.
- Filter records





The Lookup feature allows you to quickly search for a value for a field.

- 1. Click the Lookup icon in the field.
- 2. Type a value in the **Criteria** field, then press Enter.
- Or double-click a value to return the value to the calling page.

Function	Key stroke
Next field/Item	Tab
Previous field/Item	Shift - Tab
Up	Up arrow
Down	Down arrow
Previous page up	Page up
Next page down	Page down
First page	CTRL + Home
Last page	Ctrl + End
Page tab 1, Page tab 2	Ctrl + Shift +1, Ctrl + Shift +2
Edit	Ctrl + E
Choose/Submit/ Action	Return/Enter
List of values	F9
Cancel page, Exit, Close current page, Cancel search or query	Ctrl + Q

Function	Key stroke
Save	F10
Clear One Record	Shift + F4
Delete Record	Shift + F6
Duplicate Selected Record	F4
Insert/Create Record	F6
Clear All in Section	Shift + F5
Open Menu Directly	Ctrl + M
Next Section	Alt + Page down
Previous	Section Alt + Page up
Duplicate Item	F3
Clear Page/Start over	F5
Search/Open Filter Query	F7
Execute Filter Query	F8

Function	Key stroke
Export	Shift + F1
Print	Ctrl + P
Refresh/Rollback	F5
Change MEP Context	Alt + Shift + C
Open Related Menu	Alt + Shift + R
Open Tools Menu	Alt + Shift + T
More Information	Ctrl + Shift + U
Application Navigator Display Open items	Ctrl + Y
Application Navigator Search	Ctrl + Shift + Y
Application Navigator Help	Ctrl + Shift + L
Application Navigator Sign Out	Ctrl + Shift + F
Сору	Ctrl + C
Cut	Ctrl + X

Function	Key stroke
Paste	Ctrl + V
Undo	Ctrl + Z
Redo	Ctrl + Shift + Z
Cancel action	Esc
Select on a Called page	Alt + S
Retrieve BDM Documents	Alt + R
Add BDM Documents	Alt + A
Submit Workflow	Alt + W
Release Workflow	Alt + Q